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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



The Bank of East Asia, Limited
東亞銀行有限公司
(incorporated in Hong Kong with limited liability in 1918)
(Stock Code: 23)
(the “**Issuer**”)

U.S.\$250,000,000 Non-Preferred Loss Absorbing Notes due 2028 (the “Notes”)
under its U.S.\$6,000,000,000 Medium Term Note Programme (the “Programme”)
(Stock Code: 5337)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

The Bank of East Asia, Limited	Citigroup	Goldman Sachs (Asia) L.L.C.	HSBC	Standard Chartered Bank
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Joint Lead Managers and Joint Bookrunners

Agricultural Bank of China Limited Hong Kong Branch	ABC International	Bank of China (Hong Kong)	Bank of Communications
CCB International	China International Capital Corporation	Crédit Agricole CIB	Deutsche Bank
ICBC (Asia)	Morgan Stanley	SMBC Nikko	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes at an initial distribution rate of 5.125 per cent. per annum issued under the Programme by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the Offering Circular relating thereto dated 24th September, 2021 as amended and supplemented by the Pricing Supplement dated 28th June, 2022. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 8th July, 2022.

Hong Kong, 7th July, 2022

As at the date of this notice, the Board of Directors of the Bank comprises Dr. the Hon. Sir David LI Kwok-po# (Executive Chairman), Professor Arthur LI Kwok-cheung (Deputy Chairman), Dr. Allan WONG Chi-yun** (Deputy Chairman), Mr. Aubrey LI Kwok-sing*, Mr. Winston LO Yau-lai*, Mr. Stephen Charles LI Kwok-sze*, Mr. Adrian David LI Man-kiu# (Co-Chief Executive), Mr. Brian David LI Man-bun# (Co-Chief Executive), Dr. Daryl NG Win-kong*, Mr. Masayuki OKU*, Dr. the Hon. Rita FAN HSU Lai-tai**, Mr. Meocre LI Kwok-wing**, Dr. the Hon. Henry TANG Ying-yen**, Dr. Delman LEE**, Mr. William Junior Guilherme DOO**, Dr. David MONG Tak-yeung** and Dr. Francisco Javier SERRADO TREPAT*.*

Executive Director

** Non-executive Director*

*** Independent Non-executive Director*